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MARTIN PLACE SECURITIES

Australia's Boutique

Resource Investment Firm

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Denver22-23 February 2010

Martin Place Securities
Australia's Boutique Resources Specialists

Barry Dawes

B Sc FAusIMM(CP) MSDIA MSEG

Managing Director

Martin Place Securities

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Martin Place Securities

- Experience, Knowledge, Vision
- Established 2000
- Capital raisings
- Corporate Advisory
- Stock Broking
- Company and Commodity Research

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Martin Place Securities

- Small cap emerging companies
- Very strong deal flow
- Almost A$700m in new capital raisings
- Over 200 transactions including > 30 IPOs
- Specializing in de-risking high potential plays
- Pre IPO capital to IPO or Trade Sale Exit

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Major transactional clients

- Cudeco (copper)
- Custom Mining (coal)
- Petroleum Exploration Australia (petroleum)
- Phoenix Oil and Gas (petroleum)
- Summit Resources (uranium)
- Falcon Oil and Gas (petroleum)
- Murchison Metals (iron ore)
- Orecobre (lithium)
- Compass Resources (copper-lead)
- Ferrowest (Midrex iron nuggets)
- Gold Anomaly (Gold)
- Integra Mining (Gold)

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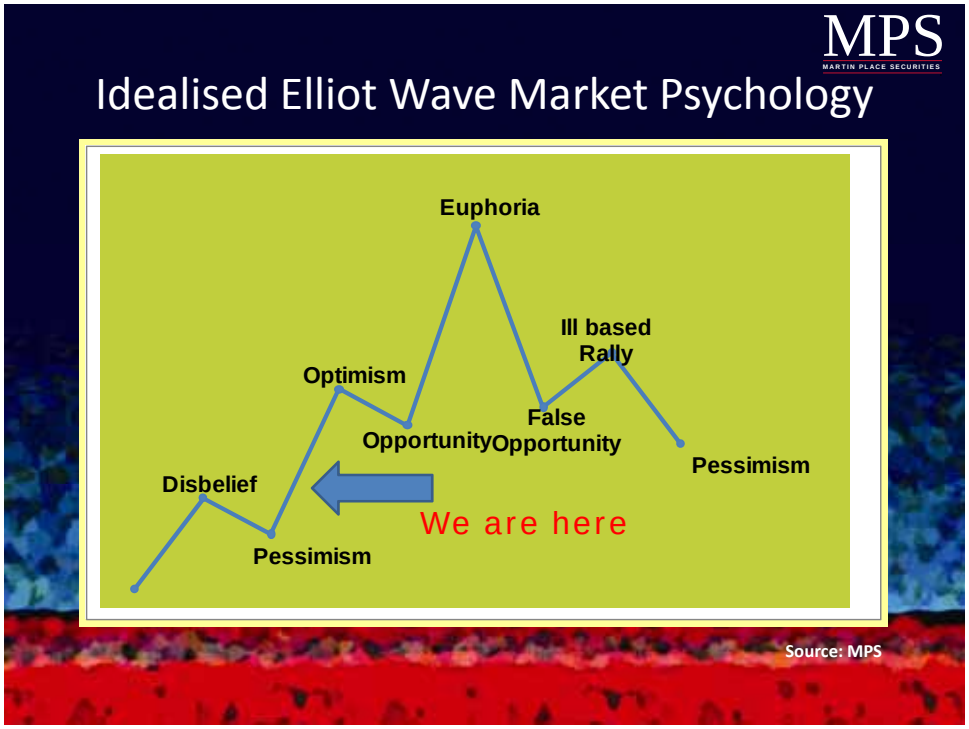
IPOs for 2010

- Superior Coal (Coal)
- Falcon Oil and Gas (Petroleum)
- Matra Mountains Mining (Gold in Hungary)
- Plateau Bauxite (Bauxite)
- Phoenix Oil and Gas (Petroleum)
- Granex (Heat Exchanger technology)
- He Nuclear (Helium)
- Microflow (Valve technology)
- Hunter Immunology (Bronchitis vaccines)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Idealised Elliot Wave Market Psychology
Euphoria
Ill based Rally
Optimism
False Opportunity
Opportunity
Pessimism
Disbelief
We are here
Pessimism
Source: MPS