MPS
MARTIN PLACE SECURITIES

Recommended 2007 Model Portfolio

for Australian Mining, Resources and Energy Stocks

	Recommendation for an investment of A$1,000,000 (@ 10 September 2007)				2 Month Portfolio Value (@ 10 November 2007)		
Name	Portfolio %age	Portion of $1,000,000	Price Per Share	Being # Shares	Price per share	Unrealised Value	%age gain/loss
Invest 35% of portfolio in Market Leaders							
BHP	7.0%	70,000	38.30	1,828	42.47	77,621	10.9%
NCM	7.0%	70,000	22.88	3,059	35.85	109,681	56.7%
OXR	7.0%	70,000	3.27	21,407	4.28	91,621	30.9%
RIO	7.0%	70,000	98.28	712	130.90	93,234	33.2%
ZFX	7.0%	70,000	16.06	4,359	15.45	67,341	-3.8%
	35.0%	**$350,000**				**$439,498**	**25.6%**
Invest 25% of portfolio in Mid Caps							
AGP	3.1%	31,250	3.20	9,766	3.95	38,574	23.4%
CBH	3.1%	31,250	0.50	63,131	0.57	35,669	14.1%
CDU	3.1%	31,250	3.22	9,705	3.97	38,529	23.3%
CMR	3.1%	31,250	3.6	8,681	3.520	30,556	-2.2%
IGO	3.1%	31,250	5.94	5,261	7.600	39,983	27.9%
JBM	3.1%	31,250	16.00	1,953	23.320	45,547	45.8%
MMX	3.1%	31,250	4.34	7,200	4.820	34,706	11.1%
SMM	3.1%	31,250	2.81	11,121	3.16	35,142	12.5%
	25.0%	**$250,000**				**$298,706**	**19.5%**
Invest 25% of portfolio in Micro Caps							
AGS	2.9%	28,571	1.28	22,409	1.83	40,896	43.1%
ANU	2.9%	28,571	0.90	31,746	1.85	58,571	105.0%
BDG	2.9%	28,571	0.34	85,288	0.30	25,586	-10.4%
BNT	2.9%	28,571	0.09	332,226	0.07	22,591	-20.9%
CRK	2.9%	28,571	1.45	19,704	1.96	38,621	35.2%
DIO	2.9%	28,571	1.875	15,238	1.850	28,190	-1.3%
TRO	2.9%	28,571	1.10	25,974	1.17	30,390	6.4%
	20.0%	**$200,000**				**$244,846**	**22.4%**
Invest 20% of portfolio in Explorers							
ATV	1.8%	18,182	0.12	151,515	0.220	33,333	83.3%
CLY	1.8%	18,182	0.13	139,860	0.27	37,762	107.7%
DRX	1.8%	18,182	0.28	64,935	0.21	13,636	-25.0%
ERL	1.8%	18,182	0.22	82,645	0.185	15,289	-15.9%
FWL	1.8%	18,182	0.42	43,290	0.585	25,325	39.3%
GOA	1.8%	18,182	0.08	227,273	0.078	17,727	-2.5%
HEG	1.8%	18,182	0.16	113,636	0.320	36,364	100.0%
IGR	1.8%	18,182	0.23	80,808	0.520	42,020	131.1%
MCO	1.8%	18,182	0.33	55,096	0.375	20,661	13.6%
SVL	1.8%	18,182	0.20	90,909	0.22	20,000	10.0%
UXA	1.8%	18,182	0.28	64,935	0.26	16,883	-7.1%
	20.0%	**$200,000**				**$279,001**	**39.5%**
TOTAL	**100%**	**$1,000,000**				**$1,262,052**	**26.2%**

DISCLAIMER: As at 10 September 2007, the directors of Martin Place Securities Pty Ltd, or Martin Place Securities Pty Ltd as Principle, held securities in all of the above stock. This position may change at any time

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Source: IRESS, MPS Research